

COURT FILE NUMBER

1601 - 12571

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COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD, LTS RESOURCES PARTNERSHIP, 1863360 ALBERTA LTD AND BAKKEN RESOURCES PARTNERSHIP

DOCUMENT

BRIEF OF ARGUMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD AND 1863360 ALBERTA LTD – THRESHOLD ISSUE

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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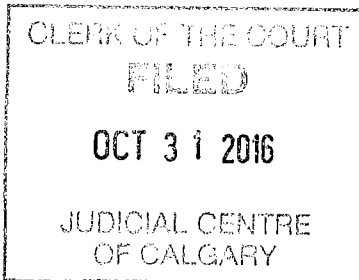
1601-12571

COURT

Court of Queen's Bench of Alberta

JUDICIAL CENTRE

Calgary



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COMPROMISE OR ARRANGEMENT OF
LIGHTSTREAM RESOURCES LTD,
1863359 ALBERTA LTD, LTS
RESOURCES PARTNERSHIP, 186330
ALBERTA LTD AND BAKKEN
RESOURCES PARTNERSHIP

DOCUMENT

**BOOK OF AUTHORITIES OF
LIGHTSTREAM RESOURCES LTD,
1863359 ALBERTA LTD AND 1863360
ALBERTA LTD – THRESHOLD ISSUE
TO BE HEARD NOVEMBER 15 AND 16,
2016**

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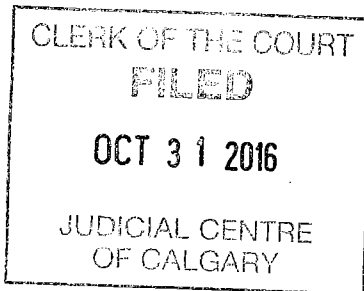
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